SSD Insights Q2/14:

3D NAND – Coming Soon to a PC Near You

Gregory Wong, Principal Analyst greg@forward-insights.com



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Agenda

- Computing SSD Quarterly Trend
- Q1/14 SSD Revenues by Supplier
- Computing SSD Revenue Forecast
- Computing SSD Unit Forecast
- SSD Market by Technology
- Client SSDs
 - Q1/14 Client SSD Revenues by Supplier
 - Notebook SSD Forecast
 - Ultra-thin Notebook Storage

Agenda

- Client SSDs
 - Average SSD Capacity
 - SSD Channel Pricing
 - Client SSD Pricing
 - Tablet SSD Forecast
 - TLC SSD Forecast
 - Client SSD Market by Technology
 - Client SSD Interface Trend



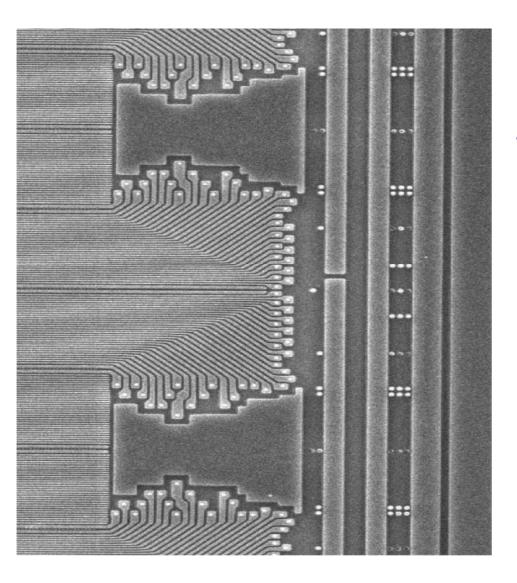
Agenda

• Enterprise SSDs

- Q1/14 Enterprise SSD Revenues by Supplier
- Captive Datacenter SSD
- Enterprise SSD Revenue Forecast
- Enterprise SSD by Form Factor
- Enterprise SSD Unit Forecast
- Aggregate Enterprise \$/GB
- Enterprise SSD by Technology
- Average Enterprise SSD (User) Capacity
- Server-attached SSD Forecast
- Storage-attached SSD Forecast

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